#### REQUEST FOR PROPOSALS

22. Award RFP-4251-05/AJR – Miscellaneous Parcels – Appraisal Services for Recreational Trail Projects to Cuddeback & Associates, (Estimated \$150,000.00 per year).

RFP-4251-05/AJR will provide Seminole County with a professional property appraisal consultant to provide support services to complete property appraisals for parcels that are to be acquired by the County as permanent recreational trails. The consultant must prepare appraisal reports that conform to the County's appraisal requirements.

The project was publicly advertised and the County received six (6) submittals:

- Bullard, Hall & Adams, Inc., Daytona Beach;
- Clayton, Roper & Marshall, Altamonte Springs;
- Cuddeback & Associates, Land O Lakes;
- Florida Realty Analyst, Longwood;
- The Appraisal Group of Central FI, Inc., Altamonte Springs;
- The Spivey Group, Inc., Orlando.

The Evaluation Committee comprised of Mark Gisclar, Major Projects Acquisition Coordinator; Lenor Bromberg, P.E., Engineering Special Projects; Bob Risner, Appraiser; Al Schwarz, Assistant County Attorney and Lynn Vouis, Assistant County Attorney, reviewed the proposals.

Consideration was given to the following criteria:

- Eminent Domain Trial Experience;
- Technical Proposal/Fee Schedule;
- Quality of Work Product;
- Firm/Staff Qualifications:
- References.

The Evaluation Committee short-listed three (3) firms to interview:

- The Appraisal Group of Central Fl, Inc., Altamonte Springs;
- Clayton, Roper & Marshall, Altamonte Springs;
- Cuddeback & Associates, Land O Lakes.

Consideration was given to the following criteria:

- Trial Testimony;
- Approach to Work;
- Past Experience with Government Municipalities;
- Qualifications:
- Quality of Presentation.

The Evaluation Committee recommends that the Board award an agreement to Cuddeback & Associates, Land O Lakes. Cuddeback & Associates focus only on eminent domain projects and have very qualified team members with extensive trial experience. The agreement will take effect upon execution and remain in effect for three (3) years and at the sole option of the County may be renewed for two (2) one (1) year periods.

The Consultant will be authorized to perform services under this agreement by written Work Orders issued and executed by the County and signed by the Consultant. The scope and dollar amount for each Work Order will be within the constraints of the Board approved project budget. The estimated contract value is \$150,000.00 per year.

This is a budgeted project and funds are available in several project specific accounts. The County Attorney's Office and Fiscal Services/Purchasing and Contracts Division recommend that the Board award the project and authorize the Chairman to execute the agreement as prepared by the County Attorney's Office.

#### B.C.C. - SEMINOLE COUNTY, FL RFP TABULATION SHEET

RFP NUMBER:

RFP-4251-05/AJR

RFP TITLE:

Professional Appraisal Services for Recreational Trail

Projects - Miscellaneous Parcels

DUE DATE:

May 11, 2005, 2:00 P.M

ALL SUBMITTALS ACCEPTED BY SEMINOLE COUNTY ARE SUBJECT TO THE COUNTY'S TERMS AND CONDITIONS AND ANY AND ALL ADDITIONAL TERMS AND CONDITIONS SUBMITTED BY THE PROPOSERS ARE REJECTED AND SHALL HAVE NO FORCE AND EFFECT. RFP DOCUMENTS FROM THE PROPOSERS LISTED HEREIN ARE THE ONLY SUBMITTALS RECEIVED TIMELY AS OF THE ABOVE OPENING DATE AND TIME. ALL OTHER RFP DOCUMENTS SUBMITTED IN RESPONSE TO THIS SOLICITATION, IF ANY, ARE HEREBY REJECTED AS LATE.

Page 1 of 1

RESPONSE -1-	RESPONSE -2-	RESPONSE -3-	RESPONSE -4-
Bullard, Hall & Adams, Inc.	Clayton, Roper & Marshall	Cuddeback & Associates	Florida Realty Analysts
1144 Pelican Bay Drive	246 North Westmonte Drive	21323 Preservation Drive	407 Wekiva Springs Road, Suite 361
Daytona Beach, Florida 32119	Altamonte Springs, Florida 32714	Land O Lakes, Florida 34638	Longwood, Florida 32779
(386) 788-3770 – Phone	(407) 772-2200 X 310 – Phone	(813) 929-0050 – Phone	(407) 862-7070 – Phone
(386) 788-7995 – Fax	(407) 772-1340 – Fax	(813) 995-0242 – Fax	(407) 862-0122 – Fax
David K. Hall, ASA	Paul M. Roper, MAI, SRA	George Cuddeback	Donald P. Oehlrich

#### **EVALUATION CONSIDERATIONS**

- Quality of Work Product 0 20 Points
- Firm/Staff Qualifications 0 20 Points
- Technical Proposal / Eminent Domain Trail Testimony 0 25 Points
- Fee Schedule 0 25 Points
- References and Other factors 0 10 Points

Tabulated by T. Roberts, CPPB, Sr. Contracts Analyst – 5/11/2005 (Posted 5/12/2005 11:00 am)

#### Status / Schedule:

Evaluation Meeting: May 27, 2005 at 11 am, Reflections, Wekiva Room, 520 West Lake Mary Blvd, Sanford, FL Presentations: June 10, 2005 at 10:40 am, est., Reflections, Lake Jesup Room, 520 West Lake Mary Blvd, Sanford, FL

Short-listed Firms: The Appraisal Group of Central FL, Inc.; Clayton, Roper & Marshall; Cuddeback & Associates

Recommendation of Award: Cuddeback & Associates Appraisal Services, PA Presented to the Board of County Commissioners for final approval: July 26, 2005

#### PRESENTATION RANKINGS RFP-4251-05/AJR - APPRAISAL SERVICES FOR RECREATIONAL TRAIL PROJECTS

CLAYTON, ROPER & MARSHALL	M. Gisclar	L. Bromberg	B. Risner	A. Schwartz	L. Vouis	TOTAL POINTS	RANKING
CUDDEBACK & ASSOCIATES	3	3	2	2	3	13	3
THE APPRAISAL GROUP OF CENTRAL FL, INC.	1	2	1	1	1	6	1
and an array of animitate tribute.	2	1	3	3	2	11	2

The Committee recommends that the	Board approve the top ranked firm of Cuddeback & Associates for this contract
	Board approve the top ranked him of Cuddeback & Associates for this contract

Mark Gisclar

Al Schwantz

Lehor Bromberg

/XY/

Bob Risner

#### EVALUATION RANKINGS RFP-4251-05/AJR - APPRAISAL SERVICES FOR RECREATIONAL TRAIL PROJECTS

	M. Gisclar	L. Bromberg	B. Risner	A. Schwartz	L. Vouis	TOTAL POINTS	RANKING
BULLARD, HALL & ADAMS, INC.	5	5	6	6	3	25	6
CLAYTON, ROPER & MARSHALL	2	6	2	1	4	15	2
CUDDEBACK & ASSOCIATES	1	2	3	2	6	14	1
FLORIDA REALTY ANALYSTS	6	3	1	3	5	18	5
THE APPRAISAL GROUP OF CENTRAL FL, INC.	3	1	5	5	2	16	3
THE SPIVEY GROUP, INC.	4	4	4	4	1	17	4

## RFP-4251-05/AJR - Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Bullard, Hall & Adams, Inc. QUALIFICATION COMMITTEE MEMBER: N LANG CISCLAR Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% - STANDARD PROFESSIONAL APPRAISAL Score <u>ZO</u> (0-20) Criteria: Firm/Staff Qualifications 20% ? NO MAI'S ON STAFE? Score \( \sqrt{0-20} \) Criteria: Eminent Domain Trial Experience 25% EXTENSIVE BUT VERY LITTLE LAST FOUDLE OF YELLS. Score <u>75</u> (0-25) Criteria: Technical Proposal/Fee Schedule 25% Score <u>20</u> (0-25) Criteria: References 10% asamsia

Total Score

SUBMITTAL COMPANY NAME: <u>Clayton, Roper &amp; Marshall</u>	
QUALIFICATION COMMITTEE MEMBER: N ANK GISCLAR	
Describe strengths, weaknesses and deficiencies to support your assessment.	
Criteria: Quality of Work Product 20%	
LITES REPORTS OF FILE W COUNTY NEVIEWER 15 TWATE OF WORK PRODUCT QUALITY.	
Score <u>ZO</u> (0-20)  Criteria: <u>Firm/Staff Qualifications 20%</u>	
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Score <u>ZO</u> (0-20)	
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Score <u>75</u> (0-25)	
Criteria: Technical Proposal/Fee Schedule 25%  NAZNATUSE WEAK REGARDING NEWHODOLOGY OF ADDA	
TRAIL EASEMENT, ESP. WHERE COCATED WITHIN AN	AUS ENG
Score	22)5.26.
Criteria: References 10%	
INCLUDED	
Score \O	•

SUBMITTAL COMPANY NAME: Cuddeback & Associates	
QUALIFICATION COMMITTEE MEMBER:	DISCLAZ
Describe strengths, weaknesses and deficiencies to suppo	ort your assessment.
Criteria: Quality of Work Product 20%	
Excersor	
	Score <u>ZO</u> (0-20)
Criteria: Firm/Staff Qualifications 20%	
Strong ASSOCIATION	
	Score <u>ZO</u> (0-20)
Criteria: Eminent Domain Trial Experience 25%	(0 20)
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	Score
Criteria: Technical Proposal/Fee Schedule 25%	(0-25)
Excellent!	
	Score <u>25</u> (0-25)
Criteria: References 10%	, ,
LUCLUD ED	<u> </u>
	Score (0-10)
	Total Score (0.100)

	SUBMITTAL COMPANY NAME: Florida Realty Analysts
	QUALIFICATION COMMITTEE MEMBER: A PAR CISCLAR
	Describe strengths, weaknesses and deficiencies to support your assessment.
	Criteria: Quality of Work Product 20%
	TROFESSIONAL STRONG ACTUALIT 15 FOR
	A TZAIL EASEMENT.
	Score <u>ZO</u> (0-20)
. <	Criteria: Firm/Staff Qualifications 20%
1)	MAI à APPRAISER ASSOCIATES (FEA.).
	10
	Score (0-20)
	Criteria: Eminent Domain Trial Experience 25%
	NONE HOWEVER, THAS TESTIFIED IN SEVERAL
	Score (0-25)
	Criteria: Technical Proposal/Fee Schedule 25%
-	EXCELLENT NAMATIVE REGARDING METHODOLOGY FOR APPRAISING TRAIL EABEMENTS.
	Score 25
	Score <u>75</u> (0-25)
-	Criteria: References 10%
	LUCLUDED.
-	Score
	Total Score

## RFP-4251-05/AJR - Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: The Appraisal Group of Central Florida, Inc. QUALIFICATION COMMITTEE MEMBER: \_\_\_ Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% FRANCE APPRAISAL OF TRAIL PROJECT IN TOLK EXCELLEUT. Criteria: Firm/Staff Qualifications 20% STrong Firm Score 70 (0-20) Criteria: Eminent Domain Trial Experience 25% Criteria: Technical Proposal/Fee Schedule 25% EXCELLENT NAMESTIVE... Score <u>Z5</u> (0-25) Criteria: References 10% INCLUDED ...

Total Score

# RFP-4251-05/AJR - Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: The Spivey Group, Inc. QUALIFICATION COMMITTEE MEMBER: None Conscion Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% Criteria: Firm/Staff Qualifications 20% EXCELLENT- ONE OF THE BEST Criteria: Eminent Domain Trial Experience 25% Criteria: Technical Proposal/Fee Schedule 25% Criteria: References 10% · asansan Score (0-10)

Total Score 93

SUBMITTAL COMPANY NAME: Bullard, Hall & Adams, Inc.	
QUALIFICATION COMMITTEE MEMBER: Ayra Laure	
Describe strengths, weaknesses and deficiencies to support your assessm	ent.
Criteria: Quality of Work Product 20%	
good appraisal	
Score .	<u>20</u> (0-20)
Criteria: Firm/Staff Qualifications 20%	
I have no doubt they would be a good on the approises	<u> 10l-</u>
Score	<u>20</u> (0-20)
Criteria: Eminent Domain Trial Experience 25%	
Would help if had MAI to taslify	
10	
Score	(0-25)
Criteria: Technical Proposal/Fee Schedule 25%	(0-23)
Highest Louch rate	
Score	<u> </u>
Criteria: References 10%	( )
• • • • • • • • • • • • • • • • • • •	
Score	<del>9</del> (0-10)
	(0-10)
Total Score _	<u>89</u> (0-100)

## RFP-4251-05/AJR - Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Clayton, Roper & Marshall QUALIFICATION COMMITTEE MEMBER: \_\_\_ Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% Didn't sulmit any work product. Lots of approvals on life true but could have sulmitted and in particular? Criteria: Firm/Staff Qualifications 20% Firm is well qualified to do the work, of course Criteria: Eminent Domain Trial Experience 25% Criteria: Technical Proposal/Fee Schedule 25% High st hously rate Score 22 (0-25) Criteria: References 10%

## RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Cuddeback & Associates QUALIFICATION COMMITTEE MEMBER: Alm Lan Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% I liked the analysis in appraisal of Score <u>20</u> (0-20) Criteria: Firm/Staff Qualifications 20% Hore alot of exposionce -2 Max's Criteria: Eminent Domain Trial Experience 25% No real seminale county exposioners but lots an Score <u>ZO</u> (0-25) Criteria: Technical Proposal/Fee Schedule 25% Score <u>QS</u> (0-25 Criteria: References 10%

Score (0-10)

Total Score <u>93</u> (0-100)

SUBMITTAL COMPANY NAME: Florida Realty Analysts	11	
QUALIFICATION COMMITTEE MEMBER: Jym	lar	<del></del>
Describe strengths, weaknesses and deficiencies to suppo	ort your assessm	ent.
Criteria: Quality of Work Product 20%		
The trail opposion he were very	oocl.	
	Score	<u>~</u> (0-20)
Criteria: Firm/Staff Qualifications 20%  very qualified Not as experienced of the state of the s	me of the	
		1 <u>9</u> (0-20)
Criteria: Eminent Domain Trial Experience 25%  Merec dans a telal (yet)		
	Score	<del> </del>
Criteria: Technical Proposal/Fee Schedule 25%  Kowest Lously nate		
Criteria: References 10%	Score _	25 (0-25)
	Score _	<u>9</u> (0-10)
	Total Score	9 <u>1</u> (0-100)

RFP-4251-05/AJR – Appraisal Services for Recreation	nal Trail Projects
SUBMITTAL COMPANY NAME: The Appraisal Group of Centu	al Florida, Inc.
QUALIFICATION COMMITTEE MEMBER: Ayaa 16	uis
Describe strengths, weaknesses and deficiencies to support	
Criteria: Quality of Work Product 20%	
I like the analysis in the appraise	iD
•	Score <u>à ()</u>
Criteria: Firm/Staff Qualifications 20%	(0 23)
	Score
Criteria: Eminent Domain Trial Experience 25%	·
	Score
Criteria: Technical Proposal/Fee Schedule 25%	,
Plent to lowest hourly rate	
	Score
Criteria: References 10%	,
	Score
	Total Score (0-100)

•

## RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: The Spivey Group, Inc. Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% ppinisal for drainage. Not as much pectinent Criteria: Firm/Staff Qualifications 20% Firm is of course qualified Score /8 (0-20) Criteria: Eminent Domain Trial Experience 25% Criteria: Technical Proposal/Fee Schedule 25% Score $\frac{\sqrt{3}}{(0-25)}$ Criteria: References 10% Total Score 90 (0-100

# RFP-4251-05/AJR - Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Bullard, Hall & Adams, Inc. QUALIFICATION COMMITTEE MEMBER: AL SCHWARZ Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% Discussion of easenst signits 000 supplement information Criteria: Firm/Staff Qualifications 20% Seminole Co. work, not clan Criteria: Eminent Domain Trial Experience 25% Criteria: Technical Proposal/Fee Schedule 25% Score <u>21</u> (0-25) Criteria: References 10% Score <u>/ O</u> (0-10) Total Score 83

## RFP-4251-05/AJR - Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Clayton, Roper & Marshall QUALIFICATION COMMITTEE MEMBER: AL SCHWARZ Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% Alouise soon staylenters information Criteria: Firm/Staff Qualifications 20% Criteria: Eminent Domain Trial Experience 25% Sevente trials & OTE in Strainole Co. Score <u>34</u> Criteria: Technical Proposal/Fee Schedule 25% \$150/\$100/\$100/\$60 Score **33** (0-25 Criteria: References 10% Sovinole Co. referenced - 4+47 Score <u>/O</u> (0-10) Total Score (0-100

# RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Cuddeback & Associates QUALIFICATION COMMITTEE MEMBER: AL Schule Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% COOD COMPANISON REVIEW of ADD 1 MIGHTS 10ST 40 STRIP OF DISCUSSION RE, 570 of nights 10ST, CAMED NOVINE DETOS / W/D ON ENEW SALE, CASCINET APPRILATE OF TEXAMONICS SCORE 18 GOOD SUPPORT of TEXAMONICS SCORE (0-20) Criteria: Firm/Staff Qualifications 20% Criteria: Eminent Domain Trial Experience 25% Score <u>3</u> Criteria: Technical Proposal/Fee Schedule 25% Criteria: References 10% referres in FL Score <u>/()</u> (0-10)

Total Score 90

## RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Florida Realty Analysts QUALIFICATION COMMITTEE MEMBER: AL Schung Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% DETAILED USE OF THAIL COUNTRIES STUDY, GOOD SUPPLEMENT TO COMMENTED MAS INCLUDED MATILLES WILLEDNOWIC DENERITE OF THAILS SECTION, COMPUTAL DAMAJOS Criteria: Firm/Staff Qualifications 20% PARCEL 104 Score \_\_\_\_\_ Criteria: Eminent Domain Trial Experience 25% Sevenue OTS, 1st claune trial Score <u>19</u> (0-25) Criteria: Technical Proposal/Fee Schedule 25% \$125/\$75/\$50 Score <u>3</u> (0-25) Criteria: References 10% Score <u>10</u> (0-10) Total Score (0-100)

RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects
SUBMITTAL COMPANY NAME: The Appraisal Group of Central Florida, Inc.
SUBMITTAL COMPANY NAME. The Appraisa. State And The Appraisa.
QUALIFICATION COMMITTEE MEMBER: AU SCHUAT
Describe strengths, weaknesses and deficiencies to support your assessment.
Criteria: Quality of Work Product 20%
GOOD BUTTENTAL FORMATION
Score
Criteria: Firm/Staff Qualifications 20%
MAT DIDA TATIL WEST ORME. TRAIL
Score
Criteria: Eminent Domain Trial Experience 25%
Criteria: Eminent Domain Trial Experience 25%  SEVERAL OT: Your Service Co., Trial
120 0 6
Score <u>30</u> (0-25)
Criteria: Technical Proposal/Fee Schedule 25%
\$135/\$95/\$65
Score
Criteria: References 10%
Antonis & neview annal wes - local
Score
Total Score

RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects
SUBMITTAL COMPANY NAME: The Spivey Group, Inc.
QUALIFICATION COMMITTEE MEMBER: AL Schwarz
Describe strengths, weaknesses and deficiencies to support your assessment.
Criteria: Quality of Work Product 20%
DETAILED ECSCUMX ADDATISAL 9000  SUPPLEMENT L'information minimale soi experient  pillange and conservant making 16 70
Score 17 (0-20)
Criteria: Firm/Staff Qualifications 20%  MAI , nultiple samuels in Seminole Co.,
And clean on turil von
Score
Criteria: Eminent Domain Trial Experience 25%
Several tuines 4 075 inchaig
Score <u>33</u> (0-25)
Criteria: Technical Proposal/Fee Schedule 25%  5 145 / \$145 / \$110 / \$110 / \$85 / \$85 /
P 142 / 2132 / 1111
Score <u>3 (0-25)</u>
Score 3 (0-25)  Criteria: References 10%
Score 3 (0-25)
Score 3 (0-25)  Criteria: References 10%

### RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Bullard, Hall & Adams, Inc. Lenor Bromberg QUALIFICATION COMMITTEE MEMBER: Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% good quality; well organized w/ TOC; corrupleted 2004 to, SR 200: ... Nossau Co. Criteria: Firm/Staff Qualifications 20% Resumes of 2 appraisers; Cart. of 1 appraiser; may sub-out? have eminent domain exp. w/ other muchis & FOOT - none w/ Seminole since 2001. Nota services, ock. adequate Criteria: Eminent Domain Trial Experience 25% Court Exp - 98 - 05 - few trial mostly OT's. more than half FOUT SE 20 or 5R 200. Criteria: Technical Proposal/Fee Schedule 25% box understandin: veny little detail in description - notes Trail & Railroad Fee schedule for staff includel Criteria: References 10% Trail in early 90's 5 eminent domain similar projects roadway related - all rounty or state. 1000 2005 finish, 2000 co 2001 co, 1799 co incl. good discussion on shedule timely response work load light - nothing from Sem Co, sine 2001 Score (0-10)

### RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Clayton, Roper & Marshall Lenor Bromberg QUALIFICATION COMMITTEE MEMBER: \_\_\_ Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% Reports on fik - nothing included w/ submittel Criteria: Firm/Staff Qualifications 20% 5 cert appraises; 2 trainces; 4 N/ Eminent Domain deta services adequate Criteria: Eminent Domain Trial Experience 25% court sep. 02-03 3 d 5 for Sem. ls. Rday Score <u>24</u> Criteria: Technical Proposal/Fee Schedule 25% Jee schedule of stoff underded Score <u>22</u> (0-25) Criteria: References 10% no Trails- mostly roadway Rel are for work w/ S.D. 96-02 all lef county or state - good schedule / timely rasponse discussion Roper's current week load list fairly long - incl. Trails, pHs, parks

RFP-4251-05/AJR – Appraisal Services for Recreational Trans-
SUBMITTAL COMPANY NAME: Cuddeback & Associates
QUALIFICATION COMMITTEE MEMBER: Lenor Bromberg
Describe strengths, weaknesses and deficiencies to support your assessment.
Criteria: Quality of Work Product 20%
Drovided 3 recorts - 2 by contract employee \$ 1 by Cudde back.  1-perm util case: "I perm ease for trail; and 1 ingress (private)  2 by contractor substantal wellows; prof.; 1 by Cuddeback less substantial but well a Score [18]  (0-20)
Criteria: Firm/Staff Qualifications 20%
No resumes included. Cuddeback has no Sem. Co work but has other countifistate  Exp -incl-trail & while hours. Teasurants has ovied & Sem. Co. exp; incl-trails  Lots D. subs - 1 man show? duto service, oto odequate  Cert. 95 Culdeback & regentance  Score
Cert. g. Schldebrik 4 Tegenkamp Score (0-20)
Criteria: Eminent Domain Trial Experience 25%
Cuddeback has good eminent domain trial exp - no Senilo.
Score
Criteria: Technical Proposal/Fee Schedule 25%
good detailed description of tasks mother lapprach. Staff few incl - Appraises & Associate
Score
Criteria: References 10%
no references for rumaisals - 4 DOT trial references  mothing on current workload lassionniant
Score
Total Score

RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Florida Realty Analysts ener Bromberg QUALIFICATION COMMITTEE MEMBER: \_ Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% CSI- Chenet - Very professional, well organized and Thorough. Criteria: Firm/Staff Qualifications 20% Resumes for key appraiser siel : crowd cross sochen de lourent domain exp cost included; good x section de feine exp. data services adquale Criteria: Eminent Domain Trial Experience 25% No trial appearance but Orange & Seminolo DT testimony. 95, 99, 02, 03 obso 03,05 Criteria: Technical Proposal/Fee Schedule 25% Brief derrotion d'understanding; did recent research for traits.

Brief derrotion d'understanding; did recent research for traits.

Not much more on approach or methods. Fee schedule incl.

Co more in Supplemental enjo! QA discussion

Score Criteria: References 10% References for OT testimony; none for approvale Nothing on workland Brief drussin on "timely manna" Total Score 87 -7 81

3

RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: The Appraisal Group of Central Florida, Inc. Lenor Bromberg QUALIFICATION COMMITTEE MEMBER: \_\_\_\_ Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% Drain Ease in 03; text well org. w/ TDC; attachments forhibit yes + tacked on; text professional looking, good detend Criteria: Firm/Staff Qualifications 20% Resumes & Cert. ind; 3 app on board; I contract & 1 a ssistant
good ernient domain exp; qual as expect in Sen 6 Front
Thail ap - and Rd. data service adequate Criteria: Eminent Domain Trial Experience 25% Muliple OT havings - FORT, Sem G.; Trials - Polk G. FROT Score <u>24</u> (0-25) Criteria: Technical Proposal/Fee Schedule 25% Good detail on understanding & approach good coverage of issues Score <u>24</u> (0-25) Criteria: References 10% available July - 10 = 75 par /month Score <u>9</u> (0-10) Total Score 9/ (0-100)



RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: The Spivey Group, Inc. Lenor Bromberg QUALIFICATION COMMITTEE MEMBER: \_ Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% Very well org., TX. professional, thorough. Drain Ease Criteria: Firm/Staff Qualifications 20% 5 cert appraisers-Resumes & cert. -a// w/ eminent domain / condemnation exp.

Firm spenalrius in emisdom. / condemn. - 2 qual as acp. with FICT.

Good Keet D Similar exp. - mostly Rd, but some trail.

Cata servius adequate Criteria: Eminent Domain Trial Experience 25% Good/long history of heming I trial arp - incl. Sem ( ). Score <u>24</u> (0-25) Criteria: Technical Proposal/Fee Schedule 25% OC plan - good dex. of roles and discussion on methods. Score <u>24</u> (0-25) Criteria: References 10% 



• • •	
QUALIFICATION COMMITTEE MEMBER:	
QUALIFICATION COMMITTEE MEMBER: _ ( ) , ( (3) )	
Describe strengths, weaknesses and deficiencies to support your assessment	nt.
Outside Quality of Work Product 20%	
Cheria: Quanty sirves	
Con White pullet	
Score _	(0-20)
Criteria: Firm/Staff Qualifications 20%	
No MAI Approximant IAM ON	
	· · · · · · · · · · · · · · · · · · ·
Score _	15
36616 _	(0-20)
Criteria: Eminent Domain Trial Experience 25%	
11 . a 41.0 as w/ Sam. (6 1- 23) ( c.	<u> بسیا</u>
Hall - 4 1: De no us Sam. Co :- 2 20 ( p. 100 low Lower Just 100 low Lower Low	<u> </u>
70.2	•
Score	(0-25)
Criteria: Technical Proposal/Fee Schedule 25%	,
Little proposal/explantind symmis Mathadalans	
Score	1 <u>q</u> , (0-25)
Criteria: References 10%	
C., D Juleur	
Score	(0-10)
	•
Total Score _	(0-100)

SUBMITTAL COMPANY NAME: Clayton, Roper & Marshall		
QUALIFICATION COMMITTEE MEMBER:		-
Describe strengths, weaknesses and deficiencies to support your	assessm	ent.
Criteria: Quality of Work Product 20%  No work product Substill for trul a cient  hyster intended your gulf colors in the au	<u>ک</u> او	P=>+
tristing intrates good gull colors in the an	a hor	<u> </u>
	Score	(0-20)
Criteria: Firm/Staff Qualifications 20%		(0-20)
MAI descondin good 54 dil.		
	Score_	<u> </u>
Criteria: Eminent Domain Trial Experience 25%		(0-20)
Excelat exposer : Ival testing		
	Score	<u> </u>
Criteria: Technical Proposal/Fee Schedule 25%		(0-25)
No discore of kended Trila putholy		
Pete: Principle \$150/ha pinchey Apr. 125/ha	A-55.	<del>_                                    </del>
CAD My tho/L-	Score	1.61
Criteria: References 10%		(0-20)
	Score	1 <u>0</u> (0-10)
Total	Score _	<u>90</u> (0-100)

SUBMITTAL COMPANY NAME: Cuddeback & Associates		
QUALIFICATION COMMITTEE MEMBER:		
Describe strengths, weaknesses and deficiencies to support your as	ssessme	nt.
Criteria: Quality of Work Product 20%  Work pull Shoul good describin of Bu Lost and Retained	Je Ile	Rogh
	Score _	
Criteria: <u>Firm/Staff Qualifications 20%</u>		
	Score _	<b>\ 8</b> (0-20)
Criteria: Eminent Domain Trial Experience 25%  Experience 25%	~ S	anil.
hr.		<b>2 o</b> (0-25)
Very good explanding of easenst valuation	Vehr	
Coldula 125/ha Teysky flather.	Score _	(0-25)
Criteria: References 10%		
	Score _	(0-10)
Total -	Score	<b>89</b> (0-100)

SUBMITTAL COMPANY NAME: Florida Realty	
QUALIFICATION COMMITTEE MEMBER:	- (Sher
Describe strengths, weaknesses and deficien	
Criteria: Quality of Work Product 20%	
	Score <u></u> <u> </u>
Criteria: Firm/Staff Qualifications 20%	•
MAD galibal	·
	Score <u>2.0</u> (0-20)
Criteria: Eminent Domain Trial Experience 25%	
	Score 20 (0-25)
Criteria: Technical Proposal/Fee Schedule 25%	Trul Stul-
Putes Primal 125/hr	Score 21 (0-25)
Criteria: References 10%	(0 20)
	Score <u>l J</u> (0-10)
	Total Score

## RFP-4251-05/AJR – Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: The Appraisal Group of Central Florida, Inc. QUALIFICATION COMMITTEE MEMBER: \_\_\_\_\_ Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Quality of Work Product 20% Appreisal example posited ded not provide a Buded Roytes analysis for the essent Score $\frac{\sqrt{5}}{(0-20)}$ Criteria: Firm/Staff Qualifications 20% IAM contemples (w) Criteria: Eminent Domain Trial Experience 25% RM has suprious in find Criteria: Technical Proposal/Fee Schedule 25% Peter Approved from 135/hr S. Apptas/hr Populary #65/hr Score 2.0 Criteria: References 10% Score <u>(0-10)</u> Total Score (0-100)

M 1 - 1201 0012 013
SUBMITTAL COMPANY NAME: The Spivey Group, Inc.
QUALIFICATION COMMITTEE MEMBER: 2000
Describe strengths, weaknesses and deficiencies to support your assessment.
Criteria: Quality of Work Product 20%  Wark pudid as de ciny Cond- Appress had little
Score 15 (0-20)
Criteria: Firm/Staff Qualifications 20%  MAR aulifications 20%
Score <u>Lo</u> (0-20)
Criteria: Eminent Domain Trial Experience 25%  Will and Low Cond histor with Sound G.
Score <u>2 \frac{\fint}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\fint}\fint}{\fint}}}}}}}}{\frac{\frac{\frac{\fint}{\fint}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}</u>
Criteria: Technical Proposal/Fee Schedule 25%  Adamst dissers of Approximately 113/hr  Peter: Prince 1145/hr  Assured Approx 985/hr  Score 20 (0-25)
Criteria: References 10%
Score <u>\\ 3</u> (0-10)
Total Score (0-100)

Drofossional Appraisal Services for
DED 4054 05/A IR - Miscellaneous Parcels - Professional Application
Recreational transform
SUBMITTAL COMPANY NAME: CUDDEBACK & HISSOCIATES
SUBMITTAL COMPANY NAME:
QUALIFICATION COMMITTEE MEMBER: Nake OSCIAR
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guide  90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings  80 – 89 Excellent, Very Good, Solid in all respects.  70 – 79 Good, No major weaknesses, Fully Acceptable as is  60 – 69 Marginal, Weak, Workable but needs clarifications  Below 60 Unacceptable, Needs major help to be acceptable
Describe strengths, weaknesses and deficiencies to support your assessment.
Criteria: Trial Testimony (20%)
Criteria: Irial resultiony (20%)
Score <u>\OO</u>
(100-0)
Criteria: Approach to Work (20%)  [LEARLY UNDERSTANDS WE SCOPE AND VALUATION
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS WE SEOPE AND ALLIATION  LITERESTS.  Score 100
Criteria: Approach to Work (20%)  CLEARLY UNDERSTANDS WE SEODE AND ALLIATION  LITERESTS.
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS THE SCOPE AND ALLIATION  LITERESTS.  Score 100 (100-0)
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS WE SCOPE AND ALLIANTION  LIVENESTS.  Score 100 (100-0)  Criteria: Past Experience with Government Municipalities (20%)
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS THE SCOPE AND ALLIATION  LITERESTS.  Score 100 (100-0)
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS WE SCOPE AND ALLIANTION  LIVENESTS.  Score 100 (100-0)  Criteria: Past Experience with Government Municipalities (20%)
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS WE SCOPE AND ALLIANTION  LIVENESTS.  Score 100 (100-0)  Criteria: Past Experience with Government Municipalities (20%)
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS WE SCOPE AND ALLIANTION  LIVENESTS.  Score 100 (100-0)  Criteria: Past Experience with Government Municipalities (20%)
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS THE SCOPE AND VALUATION  INTERESTS.  Score 100 (100-0)  Criteria: Past Experience with Government Municipalities (20%)  EXTENSIVE
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS THE SCOPE AND VALUATION  INTERESTS.  Score 100 (100-0)  Criteria: Past Experience with Government Municipalities (20%)  EXTENSIVE
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS WE SCOPE AND VALUETION  THEY ESTS.  Score 100-0)  Criteria: Past Experience with Government Municipalities (20%)  Score 000 (100-0)
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS THE SCOPE AND VALUATION  Score 100 (100-0)  Criteria: Past Experience with Government Municipalities (20%)  Score 100 (100-0)  Criteria: Qualifications (20%)
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS WE SCOPE AND ALLIATION  Score 100  (100-0)  Criteria: Past Experience with Government Municipalities (20%)  Score 00  (100-0)  Criteria: Qualifications (20%)  INTERESTINS - TWO NATS (Known To BE Amons Western To The Amons Western
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS WE SCOPE AND ALLIATION  Score 100  (100-0)  Criteria: Past Experience with Government Municipalities (20%)  Score 00  (100-0)  Criteria: Qualifications (20%)  INTERESTINS - TWO NATS (Known To BE Amons Western To The Amons Western
Criteria: Approach to Work (20%)  LEARLY UNDERSTANDS THE SCOPE AND VALUATION  Score 100 (100-0)  Criteria: Past Experience with Government Municipalities (20%)  Score 100 (100-0)  Criteria: Qualifications (20%)

RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for Recreational Trail Projects  SUBMITTAL COMPANY NAME:	
Criteria: Quality of Presentation (20%)  ALTHOUGH INFORMAL ATMOSPHERE BOTH OF LIKE  ALENBERS PARTICIAATED AND IT WAS OBVIOUS THAT  WHEY COULD COMPLETE AWY WEY ASKED OF THEM  BY THE COUNTY.  Score 100-0)	
TOTAL SCORE (100 Points)	
RANKING	

RFP-4251-05/AJR - Miscellaneous Parcels - Professional Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: THE APPRAISAL GROUP OF CENTRAL FLORIDA QUALIFICATION COMMITTEE MEMBER: 1 INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: Outstanding, out-of-the-box, Innovative, Cost/Time Savings Excellent, Very Good, Solid in all respects. 90 - 100Good, No major weaknesses, Fully Acceptable as is 80 - 89Marginal, Weak, Workable but needs clarifications 70 - 79Unacceptable, Needs major help to be acceptable 60 - 69Below 60 Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Trial Testimony (20%) EXTENSIVE Score 100 Criteria: Approach to Work (20%) CLEARLY CLUBERSTANDS THE SCOPE AND JAMATTON ZONCERNS Score 100 (100-0)Criteria: Past Experience with Government Municipalities (20%) EXTENSIVE Score 100 Criteria: Qualifications (20%) Score NO

RFP-4251-05/AJR - Miscellaneous Parcels - Professional Appraisal Services for Recreational Trail Projects  SUBMITTAL COMPANY NAME: HE FIPPLANSAL CROWN OF CENTIAL TLORING OF CENTIAL TLO	·
TOTAL SCORE (100 Points)  RANKING	

RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for Recreational Trail Projects	
SUBMITTAL COMPANY NAME: < CLAYTON TOPER & W JAYSHALL	,
QUALIFICATION COMMITTEE MEMBER: Ark GISCLAR	
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable  Describe strengths, weaknesses and deficiencies to support your assessment.	
Criteria: Trial Testimony (20%)	
EXTENSIVE	
Score \OO	
(100-0)	
Criteria: Approach to Work (20%)  LINDERSTANDS SCOPE & VALUATION THITERESTS. LIMI EXPERIENCE SUTSIDE OR RR CORRIDONS.	TED
Score OO	
(100-0)	
Criteria: Past Experience with Government Municipalities (20%)	
Score <u>\00</u> (100-0)	
Criteria: Qualifications (20%)	
Criteria: Qualifications (20%)  ONE OF THE TOP Appears to Trems In THE &	FTATE
- The district The di	TATE
- The district The di	TATE

	RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services to	
	Recreational Trail Projects	
	SUBMITTAL COMPANY NAME: CLARTON KOPEZ OF IN PROMACE	
	QUALIFICATION COMMITTEE MEMBER: Nave Siscian	
	Special (20%)	
	Criteria: Quality of Presentation (20%)	
	POWER POINT PRESENTATION NEEDED A HAND-	LDLE
	AND FOCUSED (PICTO-ANT) WELL NOT CLEAN SYSTEM FOLLOWS	بر.
•	A TO WHAT WAS THE SOPE OF REQUISIONED	
	Score 85	
	(100-0)	
	TOTAL SCORE (100 Points)	
	RANKING	

Barrala Professional Appraisal Services for
FP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for
Recreational Trail Projects
Recreational Trail Projects  UBMITTAL COMPANY NAME: Appraisal Good of Control Florida  QUALIFICATION COMMITTEE MEMBER: Lynn Vous
UBMITTAL COMPANY NAME: THE TAXABLE TO THE TAXABLE T
JON SOMMITTEE MEMBER: LYNN VOUIS
QUALIFICATION COMMITTEE MEMBER 4
NSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:
NSTRUCTIONS: Score each criterion from 1 to 100 based on the Savings 0 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings
Below 60 Unacceptable, Needs major to p
deficiencies to support your assessment.
Describe strengths, weaknesses and deficiencies to support your assessment.
Criteria: Trial Testimony (20%)
Sears 100
Score <u>/ Ø Ø</u> (100-0)
(100-0)
Criteria: Approach to Work (20%)
/ / / /
Score <u>700</u>
$(\overline{100-0})$
(20%)
Criteria: Past Experience with Government Municipalities (20%)
Criteria. Past Experience
102
Score
(100-0)
1 (20%)
Criteria: Qualifications (20%) Has Not of trail expenence (as well as trial
11. all of trail expenence (as well as interes
Has wot or it was
expenence)
106
Score 100-0

RFP-4251-05/AJR – Miscellaned Recreational Tra SUBMITTAL COMPANY NAME: QUALIFICATION COMMITTEE M	Approval Conse	s Central Flood
QUALIFICATION COMMITTEE IN	ALMO I W	
Criteria: Quality of Presentation	n (20%)	
Ciliena. Quanty		
		Score 99
	•	(100.0)
		Score <u>99</u> (100-0)
	e)	(100-0) 99.8
TOTAL SCORE (100 Point	:s)	(100-0) 99.8 2

RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for
RFP-4251-05/AJR – Miscellaneous Faicels  Recreational Trail Projects
Recreational Trail Projects  SUBMITTAL COMPANY NAME:
SUBMITTAL COMPANY NAME: COLUMN CONTROL NAME:
QUALIFICATION COMMITTEE MEMBER: Lynn Vouis
QUALIFICATION COmmittee and the following general guidelines:
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:  90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings
90 – 100 Outstanding, out-of-the-box, miletakary
a J. Na major Wooknesses Filly Acceptable do lo
1 Wook Workshie hijf needs cidillications
60 – 69 Marginal, Weak, Workable but Hoods that Hoods Halp to be acceptable  Below 60 Unacceptable, Needs major help to be acceptable
Describe strengths, weaknesses and deficiencies to support your assessment.
Describe strengths, weaknesses and denotembles to tart
Criteria: Trial Testimony (20%)
Score <u>////</u> (100-0)
(100-0)
Criteria: Approach to Work (20%)
Score <u>95</u>
(100-0)
Criteria: Past Experience with Government Municipalities (20%)
Criteria. Past Experience
Score 100
(100-0)
Criteria: Qualifications (20%)
Score <u>95</u>
$(\overline{100-0})$

RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for Recreational Trail Projects
SUBMITTAL COMPANY NAME:
Criteria: Quality of Presentation (20%)  vory good presentation
Score <u>93</u> (100-0)
TOTAL SCORE (100 Points)
RANKING

RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for Recreational Trail Projects
SUBMITTAL COMPANY NAME: Cudde back
QUALIFICATION COMMITTEE MEMBER:
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:  90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings  80 – 89 Excellent, Very Good, Solid in all respects.  70 – 79 Good, No major weaknesses, Fully Acceptable as is  60 – 69 Marginal, Weak, Workable but needs clarifications  Below 60 Unacceptable, Needs major help to be acceptable  Describe strengths, weaknesses and deficiencies to support your assessment.
Describe strengths, weaknesses and dentionalise to say,
Criteria: Trial Testimony (20%)
Score 100 (100-0)
Criteria: Approach to Work (20%),  I liked the dixussion of easement rights.  -very casy to understand.
Score <u>100</u> (100-0)
Criteria: Past Experience with Government Municipalities (20%)
Score <u>100</u> (100-0)
Criteria: Qualifications (20%)
Score <u>/O</u> O (100-0)

RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services ( Recreational Trail Projects  SUBMITTAL COMPANY NAME:   QUALIFICATION COMMITTEE MEMBER:   Lynn Vous	ior
Criteria: Quality of Presentation (20%)  I really enjoyed this presentation! Mr is obviously a good teacher - & there is a good expert witness.	Cuddeback
Sc	ore <u>/00</u> (100-0)
TOTAL SCORE (100 Points) RANKING	100

# RFP-4251-05/AJR - Miscellaneous Parcels - Professional Appraisal Services for The Apparish any of Central Floring fre Recreational Trail Projects SUBMITTAL COMPANY NAME: \_ QUALIFICATION COMMITTEE MEMBER: AL Schwamz INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: Outstanding, out-of-the-box, Innovative, Cost/Time Savings 90 - 100Excellent, Very Good, Solid in all respects. 80 - 89Good, No major weaknesses, Fully Acceptable as is 70 - 79Marginal, Weak, Workable but needs clarifications 60 - 69Unacceptable, Needs major help to be acceptable Below 60 Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Trial Testimony (20%) Score \_ Criteria: Approach to Work (20%) Score 92 (100-0) Criteria: Past Experience with Government Municipalities (20%) HAS performe work with Sominole (out or eminut pouring of their HEAR Score 95 Criteria: Qualifications (20%)

RFP-4251-05/AJR - Miscellaneous Parcels - Professional Appraisal Services for Recreational Trail Projects  SUBMITTAL COMPANY NAME: The Appraic Carry of Curry  QUALIFICATION COMMITTEE MEMBER: ACCCURY
Criteria: Quality of Presentation (20%)  OUTLINES SERVE PROJECTS CAS FRILLS  LOCUS LL DE FRANCISCO SILVER
Score 93 (100-0) 468  TOTAL SCORE (100 Points)  RANKING

RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for **Recreational Trail Projects** Clayen, dopen - massinell SUBMITTAL COMPANY NAME: \_\_\_ QUALIFICATION COMMITTEE MEMBER: \_\_\_ AL Schun INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: Outstanding, out-of-the-box, Innovative, Cost/Time Savings 90 - 100Excellent, Very Good, Solid in all respects. Good, No major weaknesses, Fully Acceptable as is 80 - 89Marginal, Weak, Workable but needs clarifications 70 - 7960 - 69Unacceptable, Needs major help to be acceptable Below 60 Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Approach to Work (20%) (1000 BJUSSION Score 95 (100-0) Criteria: Past Experience with Government Municipalities (20%) Criteria: Qualifications (20%) Score

RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for Recreational Trail Projects
SUBMITTAL COMPANY NAME: Claster, for + Massari  QUALIFICATION COMMITTEE MEMBER: AL SCLARA
Criteria: Quality of Presentation (20%)
Score <u>80</u> (100-0)
TOTAL SCORE (100 Points)
RANKING

RFP-4251-05/AJR - Miscellaneous Parcels - Professional Appraisal Services for **Recreational Trail Projects** SUBMITTAL COMPANY NAME: CODDEBACA ASSOCIATES QUALIFICATION COMMITTEE MEMBER: Ac Schwarz INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: Outstanding, out-of-the-box, Innovative, Cost/Time Savings 90 - 100Excellent, Very Good, Solid in all respects. Good, No major weaknesses, Fully Acceptable as is 80 - 89Marginal, Weak, Workable but needs clarifications 70 - 79Unacceptable, Needs major help to be acceptable 60 - 69Below 60 Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Trial Testimony (20%) Score <u>96</u> (100-0) Criteria: Approach to Work (20%) Score 48 Criteria: Past Experience with Government Municipalities (20%) HA BOLL SONE WILL STANKER SENTER Score  $\frac{9}{100-0}$ Criteria: Qualifications (20%) Score 9

·	RFP-4251-05/AJR – Miscellaneous Parcels – Professional Apprais Recreational Trail Projects	
	SUBMITTAL COMPANY NAME:	1 433 C POOL
	QUALIFICATION COMMITTEE MEMBER:	₩ <u>~</u>
	Criteria: Quality of Presentation (20%)	
	Discussion of burgle of	212
		Score <u>96</u>
		(100-1) U 7
•	TOTAL SCORE (100 Points)	
J	RANKING	
	•	

# RFP-4251-05/AJR - Miscellaneous Parcels - Professional Appraisal Services for **Recreational Trail Projects** SUBMITTAL COMPANY NAME: QUALIFICATION COMMITTEE MEMBER: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: Outstanding, out-of-the-box, Innovative, Cost/Time Savings 90 - 100Excellent, Very Good, Solid in all respects. 80 - 89Good, No major weaknesses, Fully Acceptable as is 70 - 79Marginal, Weak, Workable but needs clarifications 60 - 69Unacceptable, Needs major help to be acceptable Below 60 Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Trial Testimony (20%) gheat new expresse Criteria: Approach to Work (20%) Score 13 Criteria: Past Experience with Government Municipalities (20%) Criteria: Qualifications (20%)

	RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for Recreational Trail Projects  SUBMITTAL COMPANY NAME: Approximately Colombia for Col	or ,
	Criteria: Quality of Presentation (20%)	
	Good President	
		·
	Sc	ore <u>9</u> (100-0)
·	TOTAL SCORE (100 Points)	473
·	RANKING	· · · · · · · · · · · · · · · · · · ·

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# RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for Recreational Trail Projects

CRM
SUBMITTAL COMPANY NAME:
QUALIFICATION COMMITTEE MEMBER: REPORT   Committee Member:
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:  90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings  80 – 89 Excellent, Very Good, Solid in all respects.  70 – 79 Good, No major weaknesses, Fully Acceptable as is  60 – 69 Marginal, Weak, Workable but needs clarifications  Below 60 Unacceptable, Needs major help to be acceptable
Describe strengths, weaknesses and deficiencies to support your assessment.
Criteria: Trial Testimony (20%)
Exall Exp
Score (0)
(100-0)
Criteria: Approach to Work (20%)
(Sul
Score <u>9 L</u>
(100-0)
Criteria: Past Experience with Government Municipalities (20%)
Can
() a.)
47
Score <u>93</u> (100-0)
(100 0)
Criteria: Qualifications (20%)
Carl
Q.F.
Score (100-0)

Recreational Trail Projects  SUBMITTAL COMPANY NAME:	1
QUALIFICATION COMMITTEE MEMBER:	L (Lisher
Criteria: Quality of Presentation (20%)	•
•	
athy	
atily	Score 95
atily	Score <u>95</u> (100-0)

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RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Recreational Trail Projects	
SUBMITTAL COMPANY NAME: Cuddeback	
SUBMITTAL COMPANY NAME: Cuddeback  QUALIFICATION COMMITTEE MEMBER: REPRICED	
INSTRUCTIONS: Score each criterion from 1 to 100 based on the followin 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is Marginal, Weak, Workable but needs clarifications Unacceptable, Needs major help to be acceptable	g general guidelines: s
Describe strengths, weaknesses and deficiencies to support your ass	essinom.
Criteria: Trial Testimony (20%)	
	Score 97 (100-0)
Criteria: Approach to Work (20%)	
	Score <u>95</u> (100-0)
Criteria: Past Experience with Government Municipalities (20%)	(100 1)
	Score <u> </u>
Criteria: Qualifications (20%)	
	· · · · · · · · · · · · · · · · · · ·
	Score <u>95</u> (100-0)

SUBMITT	AL COMPANY NAME:	esul_
QUALIFIC	CATION COMMITTEE MEMBER:	2 Kis
Criteria: (	Quality of Presentation (20%)	
	•	Score <u>18</u> (100-0)
TOTAL S	SCORE (100 Points)	478
RANKIN	G	, 

# RFP-4251-05/AJR - Miscellaneous Parcels - Professional Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: The Appraisal Group of Central FL, Inc QUALIFICATION COMMITTEE MEMBER: Lenor Bromberg INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: Outstanding, out-of-the-box, Innovative, Cost/Time Savings 90 - 100Excellent, Very Good, Solid in all respects. 80 - 89Good, No major weaknesses, Fully Acceptable as is 70 - 79Marginal, Weak, Workable but needs clarifications 60 - 69Unacceptable, Needs major help to be acceptable Below 60 Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Trial Testimony (20%) good coverage panuple pricets Criteria: Approach to Work (20%) Criteria: Past Experience with Government Municipalities (20%) my good - broad coverage in Central Fl, including Score 100 Criteria: Qualifications (20%)

Score <u>95</u> (100-0)

Drofossional Appraisal Services for
RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for Recreational Trail Projects
SUBMITTAL COMPANY NAME: The Appraisal Group of Central FL, Inc.  QUALIFICATION COMMITTEE MEMBER: Lenor Bromberg
QUALIFICATION COMMITTEE MEMBER: Lenor Bronberg
Criteria: Quality of Presentation (20%)
Very good to the point - weil spoken & constortable good coverage of contena
Score <u>98</u> (100-0)
TOTAL SCORE (100 Points)
RANKING

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# RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for Recreational Trail Projects SUBMITTAL COMPANY NAME: Clayton, Roper, & Marshall QUALIFICATION COMMITTEE MEMBER: Lenx Bromberg INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: Outstanding, out-of-the-box, Innovative, Cost/Time Savings 90 - 100Excellent, Very Good, Solid in all respects. 80 - 89Good, No major weaknesses, Fully Acceptable as is 70 - 79Marginal, Weak, Workable but needs clarifications 60 - 69Unacceptable, Needs major help to be acceptable Below 60 Describe strengths, weaknesses and deficiencies to support your assessment. Criteria: Trial Testimony (20%) listed in proposal but not menthoned during Score 85 Criteria: Approach to Work (20%) gwd handle & sitvation coverage Score 95 Criteria: Past Experience with Government Municipalities (20%) Score Criteria: Qualifications (20%)

RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Services for Recreational Trail Projects
QUALIFICATION COMMITTEE MEMBER: <u>Lenor Bronberg</u>
Seem a little unprepared. Prosentation did  not cover all criteria.  powerpoint nice.
Score <u>90</u> (100-0)
TOTAL SCORE (100 Points)
RANKING ———

## Services for RFP-4251-05/AJR – Miscellaneous Parcels – Professional Appraisal Recreational Trail Projects SUBMITTAL COMPANY NAME: <u>Cuddeback & Associates</u>

SUBMITTAL COMMANT MAINE. Octobards 1
QUALIFICATION COMMITTEE MEMBER: <u>Lenor Broncherg</u>
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Unacceptable, Needs major help to be acceptable
Describe strengths, weaknesses and deficiencies to support your assessment.
Criteria: Trial Testimony (20%).
Score <u>88</u> (100-0)
Criteria: Approach to Work (20%)  Very good offreach - covered possibilities  Over good wardle
00
Score 95 (100-0)
Criteria: Past Experience with Government Municipalities (20%)  Very good - broad coverage Some trail
Score <u>95</u> (100-0)
Criteria: Qualifications (20%)
sometrail; good staff exp. Aqualification
Score <i>95</i>

RFP-4251-05/AJR - Miscellaneous Parcels - Professional Appraisal Services for Recreational Trail Projects  SUBMITTAL COMPANY NAME: Cuddeback & Associates  QUALIFICATION COMMITTEE MEMBER: Lense Bromberg  Criteria: Quality of Presentation (20%)  Very good - Covered auteina  confoliable
Score <u>96</u> (100-0)
TOTAL SCORE (100 Points)
RANKING

## APPRAISAL SERVICES AGREEMENT (RFP-4251-05/AJR) PARCELS FOR RECREATIONAL TRAIL PROJECTS

THIS AGREEMENT is made and entered into this day of
, 20, by and between CUDDEBACK & ASSOCIATES, duly
authorized to conduct business in the State of Florida, whose address is
21323 Preservation Drive, Land O Lakes, Florida 34638, hereinafter
called the "APPRAISER" and SEMINOLE COUNTY, a political subdivision of
the State of Florida, whose address is Seminole County Services Build-
ing, 1101 East First Street, Sanford, Florida 32771, hereinafter called
the "COUNTY".

#### WITNESSETH:

WHEREAS, the COUNTY desires to retain the services of a competent and qualified appraiser to provide appraisal services for miscellaneous parcels for recreational trail projects in Seminole County; and

WHEREAS, the COUNTY has requested and received expressions of interest for the retention of services of appraisers; and

WHEREAS, the APPRAISER is competent and qualified to furnish appraisal services to the COUNTY and desires to provide professional services according to the terms and conditions stated herein,

NOW, THEREFORE, in consideration of the mutual understandings and covenants set forth herein, the COUNTY and the APPRAISER agree as follows:

SECTION 1. SERVICES. The COUNTY does hereby retain the APPRAISER to furnish professional services and perform those tasks as further described in the Scope of Services attached hereto as Exhibit "A" and made a part hereof. Required services shall be specifically enumerated, described and depicted in the Work Orders authorizing performance of the specific project, task or study. This Agreement standing alone does not authorize the performance of any work or require the COUNTY to place any orders for work.

SECTION 2. TERM. This Agreement shall take effect on the date of its execution by the COUNTY and shall run for a period of three (3) years and, at the sole option of COUNTY, may be renewed for two (2) successive periods not to exceed one (1) year each. Expiration of the term of this Agreement shall have no effect upon Work Orders issued pursuant to this Agreement and prior to the expiration date. Obligations entered therein by both parties shall remain in effect until completion of the work authorized by the Work Order.

SECTION 3. AUTHORIZATION FOR SERVICES. Authorization for performance of professional services by the APPRAISER under this Agreement shall be in the form of written Work Orders issued and executed by the COUNTY and signed by the APPRAISER. A sample Work Order is attached hereto as Exhibit "B". Each Work Order shall describe the services required, state the dates for commencement and completion of work and establish the amount and method of payment. The Work Orders will be issued under and shall incorporate the terms of this Agreement. The COUNTY makes no covenant or promise as to the number of available projects, nor that, the APPRAISER will perform any project for the COUNTY during the life of this Agreement. The COUNTY reserves the right to contract with other parties for the services contemplated by this Agreement when it is determined by the COUNTY to be in the best interest of the COUNTY to do so.

SECTION 4. TIME FOR COMPLETION. The services to be rendered by the APPRAISER shall be commenced, as specified in such Work Orders as may be issued hereunder, and shall be completed within the time specified therein. In the event the COUNTY determines that significant benefits would accrue from expediting an otherwise established time schedule for completion of services under a given Work Order, that Work Order may include a negotiated schedule of incentives based on time

savings.

SECTION 5. COMPENSATION. The COUNTY agrees to compensate the APPRAISER for the professional services called for under this Agreement on either a "Fixed Fee" basis or on a "Time Basis Method". If a Work Order is issued under a "Time Basis Method," then APPRAISER shall be compensated in accordance with the rate schedule attached as Exhibit "C". If a Work Order is issued for a "Fixed Fee Basis," then the applicable Work Order Fixed Fee amount shall include any and all reimbursable expenses.

"Time Basis Method," then reimbursable expenses are in addition to the hourly rates. Reimbursable expenses are subject to the applicable "Not-to-Exceed" or "Limitation of Funds" amount set forth in the Work Order. Reimbursable expenses may include actual expenditures made by the APPRAISER, his employees or his professional associates in the interest of the Project for the expenses listed in the following paragraphs:

- (a) Expenses of transportation, when traveling in connection with the Project, based on Sections 112.061(7) and (8), Florida Statutes, or their successor; long distance calls and telegrams; and fees paid for securing approval of authorities having jurisdiction over the Project.
- (b) Expense of reproductions, postage and handling of drawings and specifications.
- (c) If authorized in writing in advance by the COUNTY, the cost of other expenditures made by the APPRAISER in the interest of the Project.

### SECTION 7. PAYMENT AND BILLING.

(a) If the Scope of Services required to be performed by a Work Order is clearly defined, the Work Order shall be issued on a "Fixed Fee" basis. The APPRAISER shall perform all work required by the Work

Order but, in no event, shall the APPRAISER be paid more than the negotiated Fixed Fee amount stated therein.

- (b) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Not-to Exceed amount. If a Not-to-Exceed amount is provided, the APPRAISER shall perform all work required by the Work Order; but, in no event, shall the APPRAISER be paid more than the Not-to-Exceed amount specified in the applicable Work Order.
- Order may be issued on a "Time Basis Method" and contain a Limitation of Funds amount. The APPRAISER is not authorized to exceed that amount without the prior written approval of the COUNTY. Said approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The APPRAISER shall advise the COUNTY whenever the APPRAISER has incurred expenses on any Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount.
- (d) For Work Orders issued on a "Fixed Fee Basis," the APPRAISER may invoice the amount due based on the percentage of total Work Order services actually performed and completed; but, in no event, shall the invoice amount exceed a percentage of the Fixed Fee amount equal to a percentage of the total services actually completed. The COUNTY shall pay the APPRAISER ninety percent (90%) of the approved amount on Work Orders issued on a "Fixed Fee Basis".
- (e) For Work Orders issued on a "Time Basis Method" with a Not-to-Exceed amount, the APPRAISER may invoice the amount due for actual work hours performed but, in no event, shall the invoice amount exceed a percentage of the Not-to-Exceed amount equal to a percentage of the total services actually completed. The COUNTY shall pay the APPRAISER ninety percent (90%) of the approved amount on Work Orders issued on a

"Time Basis Method" with a Not-to-Exceed amount.

- (f) Each Work Order issued on a "Fixed Fee Basis" or "Time Basis Method" with a Not-to-Exceed amount shall be treated separately for retainage purposes. If the COUNTY determines that work is substantially complete and the amount retained is considered to be in excess, the COUNTY may, at its sole and absolute discretion, release the retainage or any portion thereof.
- (g) For Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount, the APPRAISER may invoice the amount due for services actually performed and completed. The COUNTY shall pay the APPRAISER one hundred percent (100%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount.
- (h) Payments shall be made by the COUNTY to the APPRAISER when requested as work progresses for services furnished, but not more than once monthly. Each Work Order shall be invoiced separately. APPRAISER shall render to COUNTY, at the close of each calendar month, an itemized invoice properly dated, describing any services rendered, the cost of the services, the name and address of the APPRAISER, Work Order Number, Contract Number and all other information required by this Agreement.

The original invoice shall be sent to:

Director of County Finance Seminole County Board of County Commissioners Post Office Box 8080 Sanford, Florida 32772

A duplicate copy of the invoice shall be sent to:

Seminole County Attorney's Office 1101 E. First Street Sanford, Florida 32771

(i) Payment shall be made after review and approval by COUNTY within thirty (30) days of receipt of a proper invoice from the APPRAISER.

#### SECTION 8. GENERAL TERMS OF PAYMENT AND BILLING.

- (a) Upon satisfactory completion of work required hereunder and, upon acceptance of the work by the COUNTY, the APPRAISER may invoice the COUNTY for the full amount of compensation provided for under the terms of this Agreement including any retainage and less any amount already paid by the COUNTY. The COUNTY shall pay the APPRAISER within thirty (30) days of receipt of proper invoice.
- (b) The COUNTY may perform or have performed an audit of the records of the APPRAISER after final payment to support final payment hereunder. This audit would be performed at a time mutually agreeable to the APPRAISER and the COUNTY subsequent to the close of the final fiscal period in which the last work is performed. Total compensation to the APPRAISER may be determined subsequent to an audit as provided for in subsections (b) and (c) of this Section, and the total compensation so determined shall be used to calculate final payment to the APPRAISER. Conduct of this audit shall not delay final payment as provided by subsection (a) of this Section.
- (c) In addition to the above, if federal funds are used for any work under the Agreement, the Department of Housing and Urban Development, the Comptroller General of the United States, or any of their duly authorized representatives, shall have access to any books, documents, papers, and records, of the APPRAISER which are directly pertinent to work performed under this Agreement for purposes of making audit, examination, excerpts and transcriptions.
- (d) The APPRAISER agrees to maintain all books, documents, papers, accounting records and other evidences pertaining to work performed under this Agreement in such a manner as will readily conform to the terms of this Agreement and to make such materials available at the APPRAISER'S office at all reasonable times during the Agreement

period and for five (5) years from the date of final payment under the contract for audit or inspection as provided for in subsections (b) and (c) of this Section.

(e) In the event any audit or inspection conducted after final payment, but within the period provided in paragraph (d) of this Section reveals any overpayment by the COUNTY under the terms of the Agreement, the APPRAISER shall refund such overpayment to the COUNTY within thirty (30) days of notice by the COUNTY.

## SECTION 9. RESPONSIBILITIES OF THE APPRAISER.

- (a) The APPRAISER shall be responsible for the professional quality, technical accuracy, competence, methodology, accuracy and the coordination of all of the following which are listed for illustration purposes and not as a limitation: documents, analysis, reports, data, plans, plats, maps, surveys, specifications, and any and all other services of whatever type or nature furnished by the APPRAISER under this Agreement. The APPRAISER shall, without additional compensation, correct or revise any errors or deficiencies in his plans, analysis, data, reports, designs, drawings, specifications, and any and all other services of whatever type or nature.
- (b) Neither the COUNTY'S review, approval or acceptance of, nor payment for, any of the services required shall be construed to operate as a waiver of any rights under this Agreement nor of any cause of action arising out of the performance of this Agreement and the APPRAISER shall be and always remain liable to the COUNTY in accordance with applicable law for any and all damages to the COUNTY caused by the APPRAISER'S negligent or wrongful performance of any of the services furnished under this Agreement.

SECTION 10. OWNERSHIP OF DOCUMENTS. All deliverable analysis, reference data, survey data, plans and reports or any other form of

written instrument or document that may result from the APPRAISER'S services or have been created during the course of the APPRAISER'S performance under this Agreement shall become the property of the COUNTY after final payment is made to the APPRAISER.

#### SECTION 11. TERMINATION.

- (a) The COUNTY may, by written notice to the APPRAISER terminate this Agreement or any Work Order issued hereunder, in whole or in part, at any time, either for the COUNTY'S convenience or because of the failure of the APPRAISER to fulfill its Agreement obligations. Upon receipt of such notice, the APPRAISER shall:
- (1) immediately discontinue all services affected unless the notice directs otherwise, and
- (2) deliver to the COUNTY all data, drawings, specifications, reports, estimates, summaries, and any and all such other information and materials of whatever type or nature as may have been accumulated by the APPRAISER in performing this Agreement, whether completed or in process.
- (b) If the termination is for the convenience of the COUNTY, the APPRAISER shall be paid compensation for services performed to the date of termination. If this Agreement calls for the payment based on a Fixed Fee amount, the APPRAISER shall be paid no more than a percentage of the Fixed Fee amount equivalent to the percentage of the completion of work, as determined solely and conclusively by the COUNTY, contemplated by this Agreement.
- (c) If the termination is due to the failure of the APPRAISER to fulfill its Agreement obligations, the COUNTY may take over the work and prosecute the same to completion by other Agreements or otherwise. In such case, the APPRAISER shall be liable to the COUNTY for all reasonable additional costs occasioned to the COUNTY thereby. The APPRAISER

shall not be liable for such additional costs if the failure to perform the Agreement arises without any fault or negligence of the APPRAISER; provided, however, that the APPRAISER shall be responsible and liable for the actions of its subcontractors, agents, employees and persons and entities of a similar type or nature. Such causes may include acts of God or of the public enemy, acts of the COUNTY in either it's sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and unusually severe weather; but, in every case, the failure to perform must be beyond the control and without any fault or negligence of the APPRAISER.

- (d) If, after notice of termination for failure to fulfill its Agreement obligations, it is determined that the APPRAISER had not so failed, the termination shall be conclusively deemed to have been effected for the convenience of the COUNTY. In such event, adjustment in the Agreement price shall be made as provided in subsection (b) of this Section.
- (e) The rights and remedies of the COUNTY provided for in this Section are in addition and supplemental to any and all other rights and remedies provided by law or under this Agreement.
- SECTION 12. AGREEMENT AND WORK ORDER IN CONFLICT. Whenever the terms of this Agreement conflict with any Work Order issued pursuant to it, the Agreement shall prevail.

SECTION 13. EQUAL OPPORTUNITY EMPLOYMENT. The APPRAISER agrees that it will not discriminate against any employee or applicant for employment for work under this Agreement because of race, color, religion, sex, age, disability, or national origin and will take steps to ensure that applicants are employed, and employees are treated during employment, without regard to race, color, religion, sex, age, disability, or national origin. This provision shall include, but not be

limited to, the following: employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

SECTION 14. NO CONTINGENT FEES. The APPRAISER warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the APPRAISER to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for the APPRAISER, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from award or making of this Agreement. For the breach or violation of this provision, the COUNTY shall have the right to terminate the Agreement at its sole discretion, without liability and to deduct from the Agreement price, or otherwise recover, the full amount of such fee, commission, percentage, gift, or consideration.

### SECTION 15. CONFLICT OF INTEREST.

- (a) The APPRAISER agrees that it will not contract for or accept employment for the performance of any work or service with any individual, business, corporation or government unit that would create a conflict of interest in the performance of its obligations pursuant to this Agreement with the COUNTY.
- (b) The APPRAISER agrees that it will neither take any action nor engage in any conduct that would cause any COUNTY employee to violate the provisions of Chapter 112, Florida Statutes, relating to ethics in government.
- (c) In the event that APPRAISER causes or in any way promotes or encourages a COUNTY officer, employee, or agent to violate Chapter 112, Florida Statutes, the COUNTY shall have the right to terminate this

Agreement.

SECTION 16. ASSIGNMENT. This Agreement, or any interest herein, shall not be assigned, transferred, or otherwise encumbered, under any circumstances, by the parties hereto without prior written consent of the other party and in such cases only by a document of equal dignity herewith.

SECTION 17. SUBCONTRACTORS. In the event that the APPRAISER, during the course of the work under this Agreement, requires the services of any subcontractors or other professional associates in connection with services covered by this Agreement, the APPRAISER must first secure the prior express written approval of the COUNTY. If subcontractors or other professional associates are required in connection with the services covered by this Agreement, APPRAISER shall remain fully responsible for the services of subcontractors or other professional associates.

SECTION 18. INDEMNIFICATION OF COUNTY. The APPRAISER agrees to hold harmless, replace, and indemnify the COUNTY, its commissioners, officers, employees, and agents against any and all claim, losses, damages or lawsuits for damages, arising from the negligent, reckless, or intentionally wrongful provision of services hereunder by the APPRAISER, whether caused by the APPRAISER or otherwise.

#### SECTION 19. INSURANCE.

- (a) GENERAL. The APPRAISER shall at the APPRAISER'S own cost, procure the insurance required under this Section.
- (1) The APPRAISER shall furnish the COUNTY with a Certificate of Insurance signed by an authorized representative of the insurer evidencing the insurance required by this Section (Professional Liability, Workers' Compensation/Employer's Liability and Commercial General Liability). The COUNTY, its officials, officers, and employees shall be

named additional insured under the Commercial General Liability policy. The Certificate of Insurance shall provide that the COUNTY shall be given not less than thirty (30) days written notice prior to the cancellation or restriction of coverage. Until such time as the insurance is no longer required to be maintained by the APPRAISER, the APPRAISER shall provide the COUNTY with a renewal or replacement Certificate of Insurance not less than thirty (30) days before expiration or replacement of the insurance for which a previous certificate has been provided.

- being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. In lieu of the statement on the Certificate, the APPRAISER shall, at the option of the COUNTY submit a sworn, notarized statement from an authorized representative of the insurer that the Certificate is being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. The Certificate shall have this Agreement number clearly marked on its face.
- (3) In addition to providing the Certificate of Insurance, if required by the COUNTY, the APPRAISER shall, within thirty (30) days after receipt of the request, provide the COUNTY with a certified copy of each of the policies of insurance providing the coverage required by this Section.
- (4) Neither approval by the COUNTY nor failure to disapprove the insurance furnished by a APPRAISER shall relieve the APPRAISER of the APPRAISER'S full responsibility for performance of any obligation including APPRAISER indemnification of COUNTY under this Agreement.
- (b) <u>INSURANCE COMPANY REQUIREMENTS</u>. Insurance companies providing the insurance under this Agreement must meet the following require-

ments:

- (1) Companies issuing policies other than Workers' Compensation, must be authorized to conduct business in the State of Florida and prove same by maintaining Certificates of Authority issued to the companies by the Department of Insurance of the State of Florida. Policies for Workers' Compensation may be issued by companies authorized as a group self-insurer by Section 440.57, Florida Statutes.
- (2) In addition, such companies other than those authorized by Section 440.57, Florida Statutes, shall have and maintain a Best's Rating of "A" or better and a Financial Size Category of "VII" or better according to A.M. Best Company.
- (3) If, during the period which an insurance company is providing the insurance coverage required by this Agreement, an insurance company shall: 1) lose its Certificate of Authority, 2) no longer comply with Section 440.57, Florida Statutes, or 3) fail to maintain the requisite Best's Rating and Financial Size Category, the APPRAISER shall, as soon as the APPRAISER has knowledge of any such circumstance, immediately notify the COUNTY and immediately replace the insurance coverage provided by the insurance company with a different insurance company meeting the requirements of this Agreement. Until such time as the APPRAISER has replaced the unacceptable insurer with an insurer acceptable to the COUNTY the APPRAISER shall be deemed to be in default of this Agreement.
- (c) <u>SPECIFICATIONS</u>. Without limiting any of the other obligations or liability of the APPRAISER, the APPRAISER shall, at the APPRAISER'S sole expense, procure, maintain and keep in force amounts and types of insurance conforming to the minimum requirements set forth in this subsection. Except as otherwise specified in the Agreement, the insurance shall become effective prior to the commencement of work by

the APPRAISER and shall be maintained in force until the Agreement completion date. The amounts and types of insurance shall conform to the following minimum requirements.

### (1) Workers' Compensation/Employer's Liability.

- the shall cover APPRAISER'S insurance (A) The APPRAISER for liability which would be covered by the latest edition of the standard Workers' Compensation Policy, as filed for use in Florida by the National Council on Compensation Insurance, without restrictive The APPRAISER will also be responsible for procuring endorsements. proper proof of coverage from its subcontractors of every tier for liability which is a result of a Workers' Compensation injury to the The minimum required limits to be provided subcontractor's employees. by both the APPRAISER and its subcontractors are outlined in subsection In addition to coverage for the Florida Workers' Compensa-(c) below. tion Act, where appropriate, coverage is to be included for the United States Longshoremen and Harbor Workers' Compensation Act, Federal Employers' Liability Act and any other applicable federal or state law.
- (B) Subject to the restrictions of coverage found in the standard Workers' Compensation Policy, there shall be no maximum limit on the amount of coverage for liability imposed by the Florida Workers' Compensation Act, the United States Longshoremen's and Harbor Workers' Compensation Act, or any other coverage customarily insured under Part One of the standard Workers' Compensation Policy.
- (C) The minimum amount of coverage under Part Two of the standard Workers' Compensation Policy shall be:

\$ 500,000.00 (Each Accident) \$1,000,000.00 (Disease-Policy Limit) \$ 500,000.00 (Disease-Each Employee)

(2) Commercial General Liability.

- (A) The APPRAISER'S insurance shall cover the APPRAISER for those sources of liability which would be covered by the latest edition of the standard Commercial General Liability Coverage Form (ISO Form CG 00 01), as filed for use in the State of Florida by the Insurance Services Office, without the attachment of restrictive endorsements other than the elimination of Coverage C, Medical Payment and the elimination of coverage for Fire Damage Legal Liability.
- (B) The minimum limits to be maintained by the APPRAISER (inclusive of any amounts provided by an Umbrella or Excess policy) shall be as follows:

#### LIMITS

General Aggregate \$Three (3) Times the

Each Occurrence Limit

Personal & Advertising \$1,000,000.00

Injury Limit

Each Occurrence Limit \$1,000,000.00

- (3) <u>Professional Liability Insurance</u>. The APPRAISER shall carry limits of not less than ONE MILLION AND NO/100 DOLLARS (\$1,000,000.00).
- (d) <u>COVERAGE</u>. The insurance provided by APPRAISER pursuant to this Agreement shall apply on a primary basis and any other insurance or self-insurance maintained by the COUNTY or the COUNTY'S officials, officers, or employees shall be excess of and not contributing with the insurance provided by or on behalf of the APPRAISER.
- (e) OCCURRENCE BASIS. The Workers' Compensation Policy and the Commercial General Liability required by this Agreement shall be provided on an occurrence rather than a claims-made basis. The Professional Liability insurance policy must either be on an occurrence basis, or, if a claims-made basis, the coverage must respond to all claims reported within three (3) years following the period for which coverage

is required and which would have been covered had the coverage been on an occurrence basis.

(f) <u>OBLIGATIONS</u>. Compliance with the foregoing insurance requirements shall not relieve the APPRAISER, its employees or agents of liability from any obligation under a Section or any other portions of this Agreement.

### SECTION 20. ALTERNATIVE DISPUTE RESOLUTION.

- (a) In the event of a dispute related to any performance or payment obligation arising under this Agreement, the parties agree to exhaust COUNTY protest procedures prior to filing suit or otherwise pursuing legal remedies. COUNTY procedures for proper invoice and payment disputes are set forth in Section 55.1, "Prompt Payment Procedures," Seminole County Administrative Code.
- (b) APPRAISER agrees that it will file no suit or otherwise pursue legal remedies based on facts or evidentiary materials that were not presented for consideration in the COUNTY protest procedures set forth in subsection (a) above of which the APPRAISER had knowledge and failed to present during the COUNTY protest procedures.
- (c) In the event that COUNTY protest procedures are exhausted and a suit is filed or legal remedies are otherwise pursued, the parties shall exercise best efforts to resolve disputes through voluntary mediation. Mediator selection and the procedures to be employed in voluntary mediation shall be mutually acceptable to the parties. Costs of voluntary mediation shall be shared equally among the parties participating in the mediation.

### SECTION 21. REPRESENTATIVES OF THE COUNTY AND THE APPRAISER.

(a) It is recognized that questions in the day-to-day conduct of performance pursuant to this Agreement will arise. The COUNTY, upon request by the APPRAISER, shall designate in writing and shall advise

the APPRAISER in writing of one (1) or more of its employees to whom all communications pertaining to the day-to-day conduct of this Agreement shall be addressed. The designated representative shall have the authority to transmit instructions, receive information and interpret and define the COUNTY'S policy and decisions pertinent to the work covered by this Agreement.

(b) The APPRAISER shall, at all times during the normal work week, designate or appoint one or more representatives of the APPRAISER who are authorized to act in behalf of and bind the APPRAISER regarding all matters involving the conduct of the performance pursuant to this Agreement and shall keep the COUNTY continually and effectively advised of such designation.

SECTION 22. ALL PRIOR AGREEMENTS SUPERSEDED. This document incorporates and includes all prior negotiations, correspondence, conversations, agreements or understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements or understandings concerning the subject matter of this Agreement that are not contained or referred to in this document. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written.

SECTION 23. MODIFICATIONS, AMENDMENTS OR ALTERATIONS. No modification, amendment or alteration in the terms or conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

SECTION 24. INDEPENDENT CONTRACTOR. It is agreed that nothing herein contained is intended or should be construed as in any manner creating or establishing a relationship of co-partners between the parties, or as constituting the APPRAISER (including its officers,

employees, and agents) the agent, representative, or employee of the COUNTY for any purpose, or in any manner, whatsoever. The APPRAISER is to be and shall remain forever an independent contractor with respect to all services performed under this Agreement.

SECTION 25. EMPLOYEE STATUS. Persons employed by the APPRAISER in the performance of services and functions pursuant to this Agreement shall have no claim to pension, workers' compensation, unemployment compensation, civil service or other employee rights or privileges granted to the COUNTY'S officers and employees either by operation of law or by the COUNTY.

SECTION 26. SERVICES NOT PROVIDED FOR. No claim for services furnished by the APPRAISER not specifically provided for herein shall be honored by the COUNTY.

SECTION 27. PUBLIC RECORDS LAW. APPRAISER acknowledges COUNTY'S obligations under Article I, Section 24, Florida Constitution and Chapter 119, Florida Statutes, to release public records to members of the public upon request. APPRAISER acknowledges that COUNTY is required to comply with Article I, Section 24, Florida Constitution and Chapter 119, Florida Statutes, in the handling of the materials created under this Agreement and that said statute controls over the terms of this Agreement.

SECTION 28. COMPLIANCE WITH LAWS AND REGULATIONS. In providing all services pursuant to this Agreement, the APPRAISER shall abide by all statutes, ordinances, rules, and regulations pertaining to, or regulating the provisions of, such services, including those now in effect and hereafter adopted. Any violation of said statutes, ordinances, rules, or regulations shall constitute a material breach of this Agreement, and shall entitle the COUNTY to terminate this Agreement immediately upon delivery of written notice of termination to the

APPRAISER.

notice unto the other, it must be given by written notice, sent by registered or certified United States mail, with return receipt requested, addressed to the party for whom it is intended at the place last specified and the place for giving of notice shall remain such until it shall have been changed by written notice in compliance with the provisions of this Section. For the present, the parties designate the following as the respective places for giving of notice, to-wit:

#### For COUNTY:

County Attorney's Office 1101 E. First Street Sanford, FL 32771

#### For APPRAISER:

Cuddeback & Associates 21323 Preservation Drive Land O Lakes, FL 34638

SECTION 30. RIGHTS AT LAW RETAINED. The rights and remedies of the COUNTY, provided for under this Agreement, are in addition and supplemental to any other rights and remedies provided by law.

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement on the date below written for execution by the COUNTY.

CUDDEBACK & ASSOCIATES

Witness	By:
	GEORGE CUDDEBACK, President
Witness	Date:

ATTEST:	BOARD OF COUNTY COMMISSIONERS SEMINOLE COUNTY, FLORIDA
MARYANNE MORSE Clerk to the Board of County Commissioners of Seminole County, Florida.	By:  CARLTON HENLEY, Chairman  Date:
For use and reliance of Seminole County only.  Approved as to form and legal sufficiency.	As authorized for execution by the Board of County Commissioners at their, 20 regular meeting.
County Attorney	

AC/1pk 6/13/05 rfp-4251

3 Attachments:
Exhibit "A" - Scope of Services
Exhibit "B" - Sample Work Order
Exhibit "C" - Rate Schedule

## EXHIBIT - A

### PROFESSIONAL APPRAISAL SERVICES

MISC. PARCELS – RECREATIONAL TRAIL

SCOPE OF SERVICES: Appraiser shall prepare appraisal reports, which conform to Seminole County's minimum appraisal requirements, which include: (1) Uniform Standards of Professional Appraisal Practice ("USPAP"), (2) Florida Department of Transportation Supplemental Appraisal Standards ("FSS"), (3) Seminole County Supplemental Appraisal Standards ("SCSS"), and (4) All applicable laws of the State of Florida related to just compensation. Compliance with the SCSS will be required for both content and format. The appraiser shall appraise recreational trail project parcels, located throughout the County's trail network, (to be identified in the future), which are to be acquired by the County as permanent Recreational Trails.

# **Board of County Commissioners SEMINOLE COUNTY, FLORIDA**

# **WORK ORDER**

Work Order Number:

Master Agreement No.: Contract Title: Project Title:	
Consultant: Address:	
ATTACHMENTS TO THIS WORK ORDER:  [ ] drawings/plans/specifications  [ ] scope of services  [ ] special conditions  [ ]	METHOD OF COMPENSATION:  [ ] fixed fee basis  [ ] time basis-not-to-exceed  [ ] time basis-limitation of funds
TIME FOR COMPLETION: The services to be provided this Agreement by the parties and shall be completed within agreement. Failure to meet the completion date in	by the CONTRACTOR shall commence upon execution of within "X" (days, months, years) of the effective date of may be grounds for Termination for Default.
Work Order Amount:	DOLLARS (\$)
IN WITNESS WHEREOF, the parties hereto have made, 20, for the purposes stated her	and executed this Work Order on this day of ein. (THIS SECTION TO BE COMPLETED BY THE COUNTY)
ATTEST:	(Company Name)  By:
, Secretary (CORPORATE SEAL)	, President
WITNESSES:	BOARD OF COUNTY COMMISSIONERS SEMINOLE COUNTY, FLORIDA
(Contracts Analyst, print name)	By:
(Contracts Analyst, print name)	As authorized by Section 330.3, Seminole County Administrative Code

# WORK ORDER TERMS AND CONDITIONS

- a) Execution of this Work Order by the COUNTY shall serve as authorization for the CONSULTANT to provide, for the stated project, professional services as set out in the Scope of Services attached as Exhibit "A" to the Master Agreement cited on the face of this Work Order and as further delineated in the attachments listed on this Work Order.
- b) Term: This work order shall take effect on the date of its execution by the County and expires upon final delivery, inspection, acceptance and payment unless terminated earlier in accordance with the Termination provisions herein.
- c) The CONSULTANT shall provide said services pursuant to this Work Order, its Attachments, and the cited Master Agreement (as amended, if applicable) which is incorporated herein by reference as if it had been set out in its entirety.
- d) Whenever the Work Order conflicts with the cited Master Agreement, the Master Agreement shall prevail.
- e) METHOD OF COMPENSATION If the compensation is based on a:
  - (i) FIXED FEE BASIS, then the Work Order Amount becomes the Fixed Fee Amount and the CONSULTANT shall perform all work required by this Work Order for the Fixed Fee Amount. The Fixed Fee is an all-inclusive Firm Fixed Price binding the CONSULTANT to complete the work for the Fixed Fee Amount regardless of the costs of performance. In no event shall the CONSULTANT be paid more than the Fixed Fee Amount.
  - TIME BASIS WITH A NOT-TO-EXCEED AMOUNT, then the Work Order Amount becomes the Not-to-Exceed Amount and the CONSULTANT shall perform all the work required by this Work Order for a sum not exceeding the Not-to-Exceed Amount. In no event is the CONSULTANT authorized to incur expenses exceeding the not-to-exceed amount without the express written consent of the COUNTY. Such consent will normally be in the form of an amendment to this Work Order. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
  - (iii) TIME BASIS WITH A LIMITATION OF FUNDS AMOUNT, then the Work Order Amount becomes the Limitation of Funds amount and the CONSULTANT is not authorized to exceed the Limitation of Funds amount without prior written approval of the COUNTY. Such approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on this Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
- f) Payment to the CONSULTANT shall be made by the COUNTY in strict accordance with the payment terms of the referenced Master Agreement.
- g) It is expressly understood by the CONSULTANT that this Work Order, until executed by the COUNTY, does not authorize the performance of any services by the CONSULTANT and that the COUNTY, prior to its execution of the Work Order, reserves the right to authorize a party other than the CONSULTANT to perform the services called for under this Work Order; if it is determined that to do so is in the best interest of the COUNTY.
- h) The CONSULTANT shall sign the Work Order first and the COUNTY second. This Work Order becomes effective and binding upon execution by the COUNTY and not until then. A copy of this Work Order will be forwarded to the CONSULTANT upon execution by the COUNTY.

# SECTION 4 - HOURLLY RATE FEE SCHEDULE (Exhibit C)

Appraiser of Record George Cuddeback, MAI

\$125.00 per hour

Associate

Ronald Tegenkamp, MAI

\$100.00 per hour

# Truth in Negotiations Certificate

This is to certify that, to the best of my knowledge and	belief, the wage
rates and other factual unit costs supporting the compe	nsation (as defined
in section 287 055 of the Florida Statues (otherwise kn	own as the
"Consultants' Competitive Negotiations Act" or CCNA	A) and required
under CCNA subsection 287.055 (5) (a)) submitted to	Seminole County
Purchasing and Contracts Division, Contracts Section,	either actually of
by specific identification in writing, in support of PS-	* an
accurate complete and current as of	(Date)**.
This certification includes the wage rates and other fact	tual unit costs
supporting any Work Orders or Amendments issued un	der the agreement
between the Consultant and the County.	
between the Consultant and the County.	
Firm	
•	
Signature	
·	•
Name	
	•
	,
Title	
·	•
:	
Date of execution***	

- \* Identify the proposal, request for price adjustment, or other submission involved, giving the appropriate identifying number (e.g., PS No.).
- \*\* Insert the day, month, and year when wage rates were submitted or, if applicable, an earlier date agreed upon between the parties that is as close as practicable to the date of agreement on compensation.
- \*\*\* Insert the day, month, and year of signing.

(End of certificate)